

CURRENT ADDRESS:
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EDUCATION

The Pennsylvania State University

Eberly College of Science | Bachelor of Science in Computational Mathematics
Smeal College of Business | Minor in Legal Environment of Business
ACT: 33 | Math: 34

University Park, PA
Class of 2021
GPA: 3.66/4.00
Major GPA: 4.00/4.00

RELEVANT EXPERIENCE

Nittany Lion Fund, LLC

Lead Fund Manager | Information Technology Sector

University Park, PA
May 2018 – Aug 2018

- Managed the ~\$2.1 MM information technology sector within the ~\$8.5 MM student-run fund to outperform the S&P 500
- Compiled weekly, monthly, quarterly, and annual reports for investors detailing performance, company-specific events, and macroeconomic trends and the resultant performance of the sector's holdings relative to the IT constituents in the S&P 500

Associate Analyst | Consumer Staples Sector

Nov 2017 – May 2018

- Developed a market outlook for different regions and sectors in the global market and consulted the lead analyst of the consumer staples sector on how to allocate ~\$750.0 k of investor capital in an attempt to outperform the staples benchmark
- Completed research reports and financial models for a variety of consumer staples constituents in the S&P 500

Penn State Asset Management Group

Head of Risk Management | Commodities and Derivatives Sector

University Park, PA
Aug 2018 – Present

- Monitored risk profiles of 30.0 traded products amongst seven different sectors within \$1.0 bn AUM of derivative paper fund by utilizing Risk 7.5 to interpret variation risk through self-made Black-Scholes and Monte Carlo models
- Aggregated a scope of financial information including macroeconomic drivers and probability distributions of both interest rate products and physical commodities to monitor and assess both asset variation risk and margin requirement risk
- Championed weekly risk reviews of each sector's allocation and weekly trade pitches to maintain optimal judgement of the upside potential versus downside risk of each of the lead analysts' trades in coordination with the portfolio manager

TCF Bank

Commercial Lending Intern

Burr Ridge, IL
May 2017 – Aug 2017

- Performed annual reviews and tested covenants for commercial loans using applications such as Excel and Sharepoint
- Shadowed and provided support for certain projects or tasks in every department within commercial lending at the corporate office: lending/underwriting, treasury management, data analytics, operations, construction, imaging, and closing

Penn State Investment Association

Analyst | Industrials Sector

University Park, PA
Sep 2016 – Nov 2017

- Evaluated public companies and markets and completed weekly projects to apply for the Nittany Lion Fund
- Placed first in a comprehensive stock pitch competition and presented the pitch to all Nittany Lion Fund managers
- Participated in various educational sessions involving accounting principles and other technical finance workshops

LEADERSHIP & ACTIVITIES

Lambda Chi Alpha Fraternity

President

University Park, PA
May 2018 – Dec 2018

- Governed chapter of 98.0 members and developed goals to facilitate the maturational development of each member
- Administered executive board of 12.0 members to oversee chapter responsibilities and improve its reputation
- Organized weekly chapter meetings to update members on any events or opportunities the fraternity planned to participate in

Treasurer

Nov 2017 – May 2018

- Constructed a budget of \$330.0 k for the fraternity to operate and pay off accumulated debt for the 2018 calendar year
- Collaborated with the Penn State Bursar and the Alumni Advisory board to collect past due accounts totaling over \$80.0 k
- Established a new online collection process and allocated capital to specific events or projects to improve the fraternity

THON Finance Chair

Mar 2017 – Feb 2018

- Elected to handle the organization's finances with Penn State THON, the largest student-run philanthropy in the world
- Raised \$227,952.55 within one year and became the only Greek organization to improve its total from the prior year
- Accounted for and maximized fundraising efforts to contribute to pediatric cancer research and support for the families

AWARDS & INTERESTS

Awards/Certifications: Penn State Provost Award; Prairie State Achievement Award; USMA (West Point, NY) SLE 2014; RAMP Certification; 2016 North Shore Country Club Father-Son golf champions; Penn State Wall Street Bootcamp graduate

Interests: Chicago sports, *WSJ House of the Day*, Golf, Netflix documentaries, NCAA Lacrosse, *Billions*, Scott Van Pelt